

## ***AAI Travel for Techniques Award Program***

This is a travel support program for AAI member scientists intended to assist them in learning techniques needed for their research. This program will reimburse expenses for one trip to another laboratory specifically to learn a technique.

### **Eligibility**

Scientists with independent research programs (PIs) may apply. Applicants must be AAI regular or associate members in good standing and remain as such for the duration of the award. The applicant is eligible to travel; may assign the award to a trainee in his or her lab; or may assign the award to another lab member. The trainee or lab member must also be an AAI member in good standing and remain as such for the duration of the award. Awards are limited to one person per laboratory. This program does not support travel to workshops.

At the time of application, the PI should have no more than \$250,000 U.S. dollars (USD) in total annual direct costs from grants (of any type) and/or institutional research support, including start-up funds. PI salary paid from grants may be subtracted from the total annual direct costs. Independence and funding levels must be confirmed by the applicant's department head or dean.

Members of the AAI Council and their departments (if the council member is a chair) are ineligible to apply for this award.

Scientists employed by for-profit corporations or federal agencies are ineligible to apply for this award.

### **Travel Support**

Applicants may request funding for one future trip to learn a new technique from a research group at another institution. Successful applicants will be reimbursed for travel expenses up to \$1,500 USD in accordance with the *AAI Travel for Techniques Travel Reimbursement Policy*. Workshops are not eligible for reimbursement through this program.

Applications will be considered based on relevance of the technique to the applicant's program and financial need.

### **Travel Terms and Conditions**

It is expected that the technique is *not* available at the applicant's institution. If the technique is available at the applicant's institution, the applicant must explain why he is requesting to travel to learn the technique. International travel is allowed but the travel support will not be increased. Consent from the PI teaching the technique (or whose lab member is teaching the technique) must be confirmed in the application.

Only proposals for future travel plans will be considered for award. An applicant may not submit an application requesting reimbursement for travel that has taken place prior to the application submission date.

**Travel must be completed by the application deadline of the next award cycle.** For example, if a PI receives a travel award in the Summer Award Cycle (see "Award Cycles" on the next page), the PI must complete travel by the application deadline for the Fall Award Cycle (October 15). The awardee will be required to provide a summary of the travel experience at the time the reimbursement claim is submitted.

It is the responsibility of both the visiting and hosting PIs and their lab members, in conjunction with their institutions, to ensure that all academic and research activities carried out in or outside the US comply with the laws or regulations of the US and/or of the foreign country in which the academic and/or research activities are conducted.

## **Award Cycles**

Applications will be considered in three award cycles per year. If the application deadline falls on a weekend day or a federal holiday, applications will be due by 5 PM Eastern Time on the next regular business day.

### **Summer:**

April 15: Applications open  
June 15: Application deadline  
Awardees announced in early August

### **Fall:**

August 15: Application process opens  
October 15: Application deadline  
Awardees announced in early December

### **Winter:**

December 15: Application process opens  
February 15: Application deadline  
Awardees announced in early April

## **Application Process**

Applicants will be required to provide:

1. A completed Travel for Techniques Application
2. A completed Host PI Visit Confirmation Form
3. Applicant's current CV/NIH Biosketch

Please direct inquiries about the Travel for Techniques program to [awards@aai.org](mailto:awards@aai.org) Please also submit completed applications to [awards@aai.org](mailto:awards@aai.org). For best results, we recommend that the application be downloaded to your computer before filling it out, as not all form fields and document functions may be compatible with your browser. All documents should be uploaded as a single combined PDF file. Please be aware that the single, combined PDF must be no larger than 20MB. Packages that are not complete will not be considered.



# The American Association of Immunologists

## Travel for Techniques Application

(This form must be completed in its entirety, signed and submitted with other requested materials.)

*Please print legibly or type.*

<b>APPLICANT (PI) INFORMATION</b>									
Last Name		First Name or Initial		Middle Name or Initial		Title/Position			
Institution			Department						
Street Address									
City		State		Country					
Zip Code		Phone			Email				
AAI Member ID			Total Funding in U.S. Dollars (see Funding Confirmation Form)						
Signature							Date		
<b>DESIGNATED TRAVELER INFORMATION (IF DIFFERENT FROM PI)</b>									
Last Name		First Name or Initial		Middle Name or Initial		Title/Position			
Institution			Department						
Street Address									
City		State		Country					
Zip Code		Phone			Email				
AAI Member ID									
Signature							Date		
<b>HOST PI INFORMATION (THE PI YOU ARE VISITING)</b>									
Last Name		First Name or Initial		Middle Name or Initial		Title/Position			
Institution			Department						
Phone		Email			Visit Dates				

## **Travel Proposal**

**Travel Justification** (*1,500 character limit, including spaces*):

**Technique Description** (*3,500 character limit, including spaces*):

**Application and Relevance of Technique** (6,000 character limit, including spaces):



# The American Association of Immunologists Funding Confirmation Form

(This form must be completed in its entirety and signed by the  
Department Chair or Dean.)

*See Funding Confirmation Form Instructions for helpful hints on filling in this form.  
Please print legibly or type.*

AAI Member ID: \_\_\_\_\_

Full Name/Degree: \_\_\_\_\_

Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

**Research Support:** Please list all mechanisms of support individually including federal, state or private grants; departmental support; start-up funds; and other support. **Attach a second sheet if needed.** If a grant is under a no-cost extension, specify the amount of funding which remains. For grants on which you are a co-investigator, list only the funds allocated for your use. Please exclude funds dedicated to PI salary for each funding mechanism listed. If you have no funding, please state "none".

**Information for each column must be filled out completely for each mechanism of research support in order for your application to be considered.**

Grant type/number	Funding organization	Funding period	Role (e.g., PI, co-I)	Direct costs for FY 2017 (in U.S. Dollars)
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**Total** \_\_\_\_\_

### **Department Chair/Dean Certification of Applicant's Funding Status**

I hereby certify that the applicant is a faculty member and principal investigator of a lab engaged in full-time research and the information provided on this form is correct and complete.

\_\_\_\_\_  
*Print Name of Department Chair/Dean*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

AAI Member Number: \_\_\_\_\_ (If applicable)

Email Address: \_\_\_\_\_

Office Phone Number: \_\_\_\_\_

**Applications missing complete information on research funding support will not be considered.**



# The American Association of Immunologists

## Funding Confirmation Form Instructions

The Funding Confirmation Form (FCF) is intended to provide AAI with accurate documentation of your research funding portfolio for the indicated fiscal year. This information is used to determine your financial eligibility for several AAI programs. Please review the following instructions before you fill out the FCF to ensure that you provide correct and complete funding information. **Any application submitted with an incomplete FCF will not be considered for award.**

A filled-in sample of the “**Research Support**” portion of the FCF has been provided below for your reference:

Grant type/number	Funding organization	Funding period	Role (e.g., PI, co-PI)	Direct costs for FY 2017 (in U.S. \$)
<i>Ex 1:</i> R01 AI160-09	NIAID/NIH	9/5/14-8/31/17	PI	\$93,108
<i>Ex 2:</i> 156478913	NSF	2/5/14-5/8/17	Co-PI	\$8,034
<i>Ex 3:</i> 14PAI16114	Amer. Heart Assoc.	No-cost ext.	PI	\$42,548
<i>Ex 4:</i> Start-up Funds	University of XYZ	Unlimited	PI	\$82,548
<i>Ex 5:</i> 14SIC184	McIver’s Cancer Trust	8/1/15-7/31/17	PI	\$0 (PI salary only)
<i>Ex 6:</i> Careers in Immunol Fellowship	AAI	9/1/16-8/31/17	Fellow	\$19,100
<b>Total</b>				<b>\$245,338</b>

### Instructions:

- Under “Grant type/number,” please list the names or numbers of all mechanisms of support individually, including federal, state or private grants; departmental support; start-up funds; and other support. You must also list grants on which you are a co-investigator and grants that are under no-cost extension. Please list both funding mechanisms that have allocations for direct costs (see *Ex 1-4, 6* in the above sample) and those that do not provide money for direct costs (see *Ex 5* in the above sample).
- Under “Funding organization,” write the name of the funding body that provided you with each funding mechanism. The names of well-known organizations, including government institutions and large non-profits may be abbreviated (see *Ex 1-3*), but please write out the names of less well-known funding bodies (see *Ex 5*).
- Under “Funding period,” please write the total duration of the award from the start date to the end date using the format MM/DD/YY–MM/DD/YY (see *Ex 1-6*).
- Under “Role,” please indicate your designated title for each funding mechanism. Common roles include PI, co-PI, mentor, coordinator, or adviser.
- Under “Direct costs for FY 2017” please indicate the amount of money allocated for direct costs from each funding mechanism in fiscal year 2017, beginning 7/1/16 and ending 6/30/17. If your institution operates on a different fiscal year schedule, please provide an estimate for funds that will be allocated for direct costs during 7/1/16– 6/30/17.
  - For grants operating under no-cost extension, please specify the amount of funds remaining.
  - For grants on which you are a co-PI, please indicate only the amount of funds that are allocated for your specific research use. Do not provide the total amount of funds allocated to the group.
  - Please exclude funds dedicated to PI salary** (see *Ex 5*) for each funding mechanism listed.
  - Grants which provide salary support for laboratory personnel, including AAI Careers in Immunology Fellowships (see *Ex 6*), should be included.
- The FCF form must be signed by the department chair or dean to certify that the applicant’s funding status is accurate. If you are the department chair or dean, you must have your supervisor sign the form.